DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
ROBIN J. HOUWMAN
CLINT SARGENT
PATRICK J. GLOVER

October 16, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- **City of Mitchell**
  Tax Increment Revenue Bonds, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
S.D. SEC
1721653

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

City of Mitchell
Davison County, South Dakota
Tax Increment Revenue Bonds (Tax Increment District # 9), Series 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.

2. Designation of issue: $650,000 Tax Increment Revenue Bonds (Tax Increment District # 9), Series 2007

3. Date of issue: August 15, 2007.

4. Purpose of issue: Public improvements and economic development

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $650,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds (Tax Increment District # 9), Series 2007is true and correct on this 15th day of August 2007.

Marilyn Wilson

By: Marilyn Wilson
Its: Finance Officer

RECEIVED
OCT 16 2007
S.D. SEC OF STATE

$650,000
City of Mitchell
Tax Increment Revenue Bonds, Series 2007

Dated Aug 15, 2007 — Debt Service Report — 30/360/2-

Dates	Principal	Coupon	Interest	Total	BY 6/1	FY 1/1
12/01/2007			7,551.47	7,551.47		7,551
06/01/2008			12,823.25	12,823.25	20,375	
12/01/2008			12,823.25	12,823.25		25,647
06/01/2009			12,823.25	12,823.25	25,647	
12/01/2009			12,823.25	12,823.25		25,647
06/01/2010			12,823.25	12,823.25	25,647	
12/01/2010			12,823.25	12,823.25		25,647
06/01/2011			12,823.25	12,823.25	25,647	
12/01/2011			12,823.25	12,823.25		25,647
06/01/2012	$5,663.08	7.750	12,823.25	18,486.33	31,310	
12/01/2012	$5,884.65	7.750	12,603.81	18,488.46		36,975
06/01/2013	$6,114.89	7.750	12,375.78	18,490.67	36,979	
12/01/2013	$6,354.14	7.750	12,138.82	18,492.96		36,984
06/01/2014	$6,602.74	7.750	11,892.60	18,495.35	36,988	
12/01/2014	$6,861.08	7.750	11,636.75	18,497.82		36,993
06/01/2015	$7,129.52	7.750	11,370.88	18,500.40	36,998	
12/01/2015	$7,408.47	7.750	11,094.61	18,503.08		37,003
06/01/2016	$7,698.33	7.750	10,807.53	18,505.86	37,009	
12/01/2016	$7,999.53	7.750	10,509.22	18,508.75		37,015
06/01/2017	$8,312.51	7.750	10,199.24	18,511.75	37,020	
12/01/2017	$8,637.74	7.750	9,877.13	18,514.87		37,027
06/01/2018	$8,975.70	7.750	9,542.42	18,518.11	37,033	
12/01/2018	$9,326.87	7.750	9,194.61	18,521.48		37,040
06/01/2019	$9,691.79	7.750	8,833.19	18,524.98	37,046	
12/01/2019	$10,070.99	7.750	8,457.64	18,528.62		37,054
06/01/2020	$10,465.02	7.750	8,067.38	18,532.40	37,061	
12/01/2020	$10,874.47	7.750	7,661.87	18,536.33		37,069
06/01/2021	$11,299.93	7.750	7,240.48	18,540.41	37,077	
12/01/2021	$11,742.05	7.750	6,802.61	18,544.66		37,085
06/01/2022	$12,201.46	7.750	6,347.60	18,549.06	37,094	
12/01/2022	$12,678.85	7.750	5,874.80	18,553.64		37,103
06/01/2023	$13,174.91	7.750	5,383.49	18,558.40	37,112	
12/01/2023	$13,690.39	7.750	4,872.96	18,563.35		37,122
06/01/2024	$14,226.03	7.750	4,342.46	18,568.49	37,132	
12/01/2024	$14,782.63	7.750	3,791.20	18,573.83		37,142
06/01/2025	$15,361.00	7.750	3,218.38	18,579.38	37,153	
12/01/2025	$15,962.01	7.750	2,623.14	18,585.14		37,165
06/01/2026	$16,586.53	7.750	2,004.61	18,591.14	37,176	
12/01/2026	$17,235.48	7.750	1,361.88	18,597.36		37,188
06/01/2027	$17,909.83	7.750	694.01	18,603.83	37,201	18,604
	$330,922.60		$353,781.80	$684,704.41	$684,704	$684,704

RECEIVED
[illegible]
S.D. SEC. OF STATE